

**VILLAGE OF SAUK CITY**  
**DOWNTOWN REVITALIZATION DISTRICT**  
**TAX INCREMENTAL FINANCING DISTRICT #8 (TID #8)**

**TID #8 REVOLVING LOAN FUND PROGRAM:  
APPLICATION**

For more information contact:

Vicki Breunig  
Village of Sauk City  
Village Administrator  
726 Water Street  
Sauk City, WI 53583

[vicki@saukcity.net](mailto:vicki@saukcity.net)

Telephone (608) 643-3932  
Fax (608) 643-2462

Adopted: July 8, 2008

**VILLAGE OF SAUK CITY**  
**TID #8 REVOLVING LOAN PROGRAM: APPLICATION**

Date \_\_\_\_\_  
Nonrefundable \$250 Application Fee Paid \_\_\_\_\_

Project Name \_\_\_\_\_  
Property Owner \_\_\_\_\_  
Property Address \_\_\_\_\_

Applicant \_\_\_\_\_

Applicant Address \_\_\_\_\_

Project Address \_\_\_\_\_

1. **Description of project** (250 words or less) including the following:
  - 1.1. Benefit project will provide to TID #8 and community
  - 1.2. Type of project (industrial or commercial; redevelopment or new construction)
  - 1.3. Anticipated economic impact (for example, increase property value, create jobs, improve downtown vitality)
2. **Loan requested**
  - 2.1. Amount needed
  - 2.2. Repayment terms requested
  - 2.3. Collateral or guarantee available
  - 2.4. Other funding sources (personal equity, other loans/grants)
3. **Estimated increase in fair market value of property as a result of project**  
(This is necessary to determine the "increment" that will be added to TID #8 as a result of this project.)
4. **Complete attached credit application**
5. **Where appropriate, provide supporting documents** (such as site plans, surveys, maps, pro forma, business plan)

**Return completed application to:** Vicki Breunig, Village Administrator  
Village of Sauk City  
726 Water Street  
Sauk City, WI 53583

NOTE: THE VILLAGE IS SUBJECT TO WISCONSIN'S OPEN RECORDS AND OPEN MEETINGS LAWS. TO THE EXTENT THAT THE APPLICANT WISHES THAT CERTAIN INFORMATION REMAIN CONFIDENTIAL, IT IS THE APPLICANT'S RESPONSIBILITY TO CLEARLY MARK THE INFORMATION AS **CONFIDENTIAL**. THE VILLAGE WILL THEN DO ITS BEST TO MAINTAIN THE CONFIDENTIALITY OF SUCH INFORMATION, WITHIN THE CONFINES OF ITS OBLIGATIONS UNDER THE LAW.

# Village of Sauk City Downtown Revitalization District (TID #8) Application

## **CREDIT APPLICATION – VILLAGE OF SAUK CITY**

The Village of Sauk City reserves the right to request additional information from you or the company.

### **CREDIT REQUEST**

As part of this application please include the following information:

1. Two (2) years Business Tax Returns with all supporting schedules.
2. Two (2) years Personal Tax Returns with all supporting schedules for all owners with ownership interest of 20% or greater.

**Collateral Offered**     Business Assets     Specific Equipment/Vehicle     Real Estate  
                                   Home Equity     Cash/Marketable Securities     Other

### **Company Information**

Legal Name of Business \_\_\_\_\_ Business Phone \_\_\_\_\_

Date Business Established \_\_\_\_\_ Number of Locations \_\_\_\_\_  
 Number of Employees \_\_\_\_\_

Date Became Owner \_\_\_\_\_

Organization Structure     C-Corp     S-Corp     Partnership     LLC  
     Sole Proprietorship     Other \_\_\_\_\_

DBA (if applicable) \_\_\_\_\_

Business Description \_\_\_\_\_ Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Current Checking Account Balance \$ \_\_\_\_\_ Bank name \_\_\_\_\_

Do you     Own     Lease your Facility?    Business Tax I.D. Number \_\_\_\_\_

### **Company Credit Information**

List all existing business loans, lines of credit, etc.

Bank/Creditor	Current Balance	Monthly Payments	Maturity
1.	\$	\$	
2.	\$	\$	
3.	\$	\$	

Are any business assets currently pledged as collateral?     Yes     No

If Yes, explain \_\_\_\_\_

## Village of Sauk City Downtown Revitalization District (TID #8) Application

Is the business/applicant an endorser, guarantor, or co-maker for any obligations not disclosed on this application?

Yes  No If Yes, explain \_\_\_\_\_

Has the business/applicant ever declared bankruptcy?  Yes  No

If Yes, explain \_\_\_\_\_

Is the business entity/applicant involved in any pending lawsuits, or are there outstanding judgments against the business/applicant?  Yes  No

If Yes, explain \_\_\_\_\_

**Personal Information On Owners Owning 20% or more of Company (Attach additional pages if necessary)**

<b>Owner # 1</b>	Title	SS #	Phone	Ownership %
Street Address		City	State	Zip
<b>Owner #2</b>	Title	SS #	Phone	Ownership %
Street Address		City	State	Zip

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For the purpose of obtaining the TID#8 Revolving Loan, the company and owners represent that the statements on this application and the personal financial statements are true and complete, authorize the Village of Sauk City to verify them and obtain additional information concerning their credit standing and furnish the same to others, and to answer any questions about their credit experience and other financial relationships with the Village of Sauk City. This application is the Village of Sauk City's property. ALL OWNERS WITH AN OWNERSHIP INTEREST OF 20% OR MORE ARE REQUIRED TO SIGN.

Date	Signature	Title
Date	Signature	Title

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**PERSONAL FINANCIAL STATEMENT-Owner #1**

All owners with ownership interest of 20% or greater, please complete. Attach additional pages if necessary. List all amounts in dollars. Omit cents.

**Special Instructions For Applicants from Community Property States such as Wisconsin, Arizona or Nevada**

1. For married Wisconsin or Arizona residents, indicate your marital status:

Married                       Unmarried                       Legally Separated

Name, address and social security number of Spouse: \_\_\_\_\_  
 \_\_\_\_\_

2. Please include all marital (or community) assets and marital liabilities in the personal financial statement. Do not include individually owned assets of your spouse.

**Financial Information**

Owner #1 Name \_\_\_\_\_

<b>Assets</b> Cash	\$
Real Estate Owned (Schedule 1)	\$
Securities Owned, Marketable	\$
401K's and IRA's	\$
Automobiles	\$
Other	\$
<b>Total Assets</b>	<b>\$</b>
<b>Liabilities</b> Loans	<b>\$</b>
Credit Card Balances	\$
Real Estate Mortgages	\$
Taxes Payable	\$
Other Obligations (Schedule 2)	\$
<b>Total Liabilities</b>	<b>\$</b>

**Net Worth** (Total Assets minus Total Liabilities)

\$ \_\_\_\_\_

Personal Income for \_\_\_\_\_(year)                      Wages \$ \_\_\_\_\_

Other Income \*\* \$ \_\_\_\_\_                      Total Income \$ \_\_\_\_\_

\*\* Note: Alimony, child support or separate maintenance income does not have to be reported unless you want us to consider it as a basis for repaying this obligation.

If renter, monthly rental expense \$ \_\_\_\_\_

## Village of Sauk City Downtown Revitalization District (TID #8) Application

### Schedule 1- Real Estate Owned

<b>Address of Property #1</b>	
Title in the Name of	Mortgage Holder
Mortgage Balance \$	Year Acquired
Present Market Value \$	Monthly Mortgage Payment \$
<b>Address of Property #2</b>	
Title in the Name of	Mortgage Holder
Mortgage Balance \$	Year Acquired
Present Market Value \$	Monthly Mortgage Payment \$

### Schedule 2- Other Personal Obligations

Creditor	Balance	Monthly Payments
1.	\$	\$
2.	\$	\$
3.	\$	\$

### Additional Information

Are you a defendant in any legal actions, have judgments, tax levies or garnishments against you?

Yes     No

Have you or any firm in which you were a major owner ever filed for bankruptcy or settled any debts for less than the amounts owed?     Yes     No

If Yes, explain \_\_\_\_\_

Are you required to pay alimony or child support?     Yes     No

If Yes, monthly amount \$ \_\_\_\_\_



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Title in the Name of	Mortgage Holder
Mortgage Balance \$	Year Acquired
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If Yes, explain \_\_\_\_\_

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If Yes, monthly amount \$ \_\_\_\_\_